



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38871.87	198.96	0.51%
Nifty 50	11669.15	45.25	0.39%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.57	0.17
HDFCBANK	115.30	-0.53
ICICIBK	11.46	0
INFY	11.09	1.46
TATA MOTOR	13.85	10.27
WIPRO	4.05	1.76

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	899
DII's Eq (Provisional)	-1033
FIIs Index Future	505
FIIs Index Options	1395
FIIs Stock Future	340
FIIs Stock Options	19

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.1713
EURO	77.7024
YEN 100	62.5200
GBP	90.4756

TOP STORY

- **Karnataka Bank:** Bank targets Rs 1,44,000 crore business turnover for FY20.
- **Tata Power:** Tata Power SED handed over indigenous combat management system to Indian Navy.
- **M&M:** Company set up armoured vehicle unit in Jordan.
- **NMDC:** Inspite of suspension of Donimalai Mine operations for 5 months, no exports upto August 2018, highest rainfall in Bailadila Sector and poor off take in Karnataka in 01, NMDC has produced 32.44 MT and sales of 32.38 MT iron ore during FY-19.
- **Cyient:** Delivery of order worth \$5 million delayed due to delay in regulatory clearances. "We see decline in January-March revenues due to order delay and see marginal QoQ growth of 1-2 percent in services."
- **IDBI Bank:** Bank seeks transaction advisor for divestment of stake in IDBI Asset Management.
- **Godrej Properties:** Company sold over 2,900 homes with a booking value in excess of Rs 2,100 crore in Q4
- **Gateway Distriparks:** Company completed acquisition of entire stake held by Blackstone in arm for Rs 850 crore on March 29.
- **PVR:** Company opened 4 screens multiplex at The Celebration Bazaar, Khanna in Punjab and 5 screens multiplex at City Centre Mall, Guwahati in Assam.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26258.42	329.74	1.27%
NASDAQ	7828.91	99.59	1.29%
NIKKEI	21564.9	55.87	0.26%
HANG SENG	29632.8	70.78	0.24%
SGX NIFTY	11743.00	9.00	0.08%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	61.88	0.47%
NATURAL GAS	2.702	-0.22%
GOLD	1292.9	-0.10%
SILVER	15.065	-0.23%
COPPER	2.932	0.26%

WORLD EVENTS

USD : Core Durable Goods Orders m/m
: Durable Goods Orders m/m

RESULTS TODAY

ATLASCYCLE



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 198.96 points or 0.51% to 38,871.87. The index hit record high of 39,115.57 in intraday trade. The index hit low of 38,808.74 in intraday trade.

The Nifty 50 index rose 31.70 points or 0.27% to 11,655.60. The index hit high of 11,738.10 and low of 11,644.75 in intraday trade.

Broader market ended higher. Among secondary barometers, the BSE Mid-Cap index rose 0.52%. The BSE Small-Cap index rose 0.78%.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1697 shares rose and 906 shares fell. A total of 172 shares were unchanged.

Nifty likely to trade in the range of 11520-11800

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11684	11630	11591	11537	11723	11777	11817
USDINR	69.306	69.173	69.052	68.919	69.427	69.560	69.681



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
7NR	REKHA RAVI BHANDARI	S	66,000	51.25
FSSPL	SHAH DHAVAL VIPULBHAI	S	68,000	4.68
HITECHWIND	RAGHUNANDAN CAPITAL PRIVATE LIMITED	B	50,000	17.75
ISGEC	RANJAN TANDON	S	700,000	600.00
RADHIKAJWE	NEWEDGE VINIMAY PRIVATE LIMITED .	S	240,000	17.10

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
POKARNA	RELIANCE MUTUAL FUND	BUY	785840	178
POKARNA	KACHOLIA ASHISH	SELL	940000	178
RCOM	INDUSIND BANK LTD CLIENT A/C	SELL	17500000	3.95
TGBHOTELS	SAPAN ANIL SHAH	BUY	200000	11.55
TGBHOTELS	JHAVERI TRADING AND INVESTMENT PVT LTD	SELL	212609	11.55

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER, IDBI, RPOWER
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
RVNL	EQ	MAR 29	APR 03	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	383	379	375	383	387	390
ASIAN PAINT	1493	1487	1482	1496	1501	1510
AXIS BANK	777	756	747	770	779	792
BAJAJ-AUTO	2916	2895	2874	2922	2943	2971
BAJAJ FINSV	7037	7073	6986	7126	7213	7266
BAJ FINANCE	3025	2980	2958	3013	3035	3068
BHARTIARTL	341	334	328	340	346	351
BPCL	392	388	385	394	397	403
CIPLA	526	518	511	524	531	536
COAL INDIA	236	233	229	235	239	242
DR REDDY	2780	2777	2759	2800	2818	2841
EICHERMOT	20048	19760	19471	20274	20563	21077
GAIL	355	351	347	356	360	365
GRASIM	857	849	841	860	868	879
HCLTECH	1087	1089	1066	1104	1126	1142
HDFC	1960	1945	1930	1960	1975	1990
HDFC BANK	2312	2300	2289	2316	2328	2344
HEROMOTOCO	2559	2538	2517	2566	2586	2614
HINDALCO	216	210	204	214	220	225
HINDPETRO	284	279	275	284	289	293
HINDUNILVR	1690	1677	1664	1699	1712	1734
IBULHSGFIN	858	828	808	851	870	893
ICICI BANK	398	393	387	401	407	415
INDUSINDBK	1743	1722	1700	1760	1782	1820
INFRA TEL	314	311	308	314	317	321
INFY	755	745	734	752	763	770
IOC	159	156	153	160	163	167
ITC	297	296	295	298	299	300
JSW STEEL	292	289	285	294	298	304
KOTAK BANK	1339	1323	1307	1342	1359	1378
LT	1385	1394	1375	1409	1427	1443
M&M	674	650	640	670	680	700
MARUTI	6841	6737	6634	6804	6907	6974
NTPC	135	133	131	135	137	139
ONGC	157	154	152	157	159	162
POWER GRID	196	196	195	198	200	202
RELIANCE	1392	1345	1331	1358	1372	1385
SBIN	323	305	292	323	336	353
SUN PHARMA	479	467	459	473	482	488
TATAMOTORS	187	168	166	170	172	174
TATA STEEL	521	502	498	509	514	521
TCS	2032	1977	1954	1996	2019	2038
TECH M	786	766	760	774	780	788
TITAN	1142	1117	1100	1128	1145	1157
ULTRACEMCO	4054	3880	3850	3924	3953	3997
UPL	934	905	881	920	945	960
VEDL	189	176	174	178	179	181
WIPRO	262	253	252	256	257	259
YES BANK	276	270	265	274	280	283
ZEEL	432	431	419	438	450	457



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 02, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 02, 2019

NSE Circular: Listing of further issues of The Federal Bank Limited, Larsen & Toubro Limited and The Phoenix Mills Limited (pdf))W.e.f. APR 02, 2019

NSE Circular: Role of Sub-Broker (SB) vis-a-vis Authorized Person (AP) (pdfW.e.f. APR 02, 2019

NSE Circular : Submission of compliance certificate for the quarter ended March 2019 (zip)w.e.f. APR 02, 2019

NSE Circular: Listing of units of HDFC FMP 1120D March 2019(1) â?? Series 44 (pdf))w.e.f. APR 02, 2019

NSE Circular: Clearing & Settlement for Real Estate Investment Trusts (REITs) (pdf) w.e.f. APR 02, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1263/\$1240 & Resistance = \$1321/\$1348**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Stocks - Wall Street Rises as China's Factories Start Humming Again:** - Wall Street rose on Monday on news of upbeat Chinese data and reports of trade talk progress. Overnight data showed that China's Caixin manufacturing purchasing managers' index, which gauges private-sector activity, registered its sharpest monthly increase since 2012. China has also said it will extend its suspension of tariffs on U.S.-made autos and include the opioid fentanyl in a list of controlled substances, increasing the chance of progress between the world's two largest economies as trade talks continue in Washington this week.
- **FOREX-Dollar dips against euro as retail sales fall:** - The U.S. dollar weakened slightly against the euro on Monday as investors weighed a drop in U.S. retail sales against slowing inflation in the euro zone, with central banks in both regions seen on hold in the near-term.
- **Oil Prices Surge on China Strength, OPEC Supply Tightening:** - Oil prices surged on Monday following strong Chinese economic data and signs of supply tightening. After three-straight months of contraction, manufacturing activity in China expanded more than expected in March, easing concern over a slowdown in the world's second-largest economy. China's Caixin manufacturing purchasing managers' index rose from 49.9 to 50.8, above the 50-mark that separates expansion from contraction and its strongest level since last August.

TRENDS & OUTLOOK – DATE: 02-APR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31425	31675	31900	32245	32566
SILVER (MAY)	35755	36811	37666	38845	39475

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	439	445	451	457	461
ZINC (APR)	198.25	202.30	206.25	209.70	212.20
LEAD (APR)	134.25	137.65	140.70	143.65	146.75
NICKEL (APR)	873	894	916	933	952

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	3970	4100	4225	4348	4410
NATURAL GAS (APR)	181	185	189	194	199

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, Annual Budget Release of AUD, Core Durable Goods Orders m/m, Durable Goods Orders m/m, Total Vehicle Sales.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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